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NOTICE TO SHAREHOLDERS

Amended Notice of BOB \$40,000,000 Rights Offering to comply with BISX Rules

Bank of The Bahamas Limited announces a \$40,000,000 Ordinary Share Rights Offering, which allows shareholders of record (September 5, 2016) to purchase additional shares at \$2.70 per share. For every one point forty-four (1.44) shares held as of the Record Date, shareholders have the right to purchase an additional one (1) share.

Record Date: September 5, 2016
Opening Date: September 6, 2016 (9:00 a.m.)
Closing Date: September 12, 2016 (5:00 p.m.)

Subscriptions received based on the previous Notice will be honored.

Copies of the Prospectus and Subscription Forms may be obtained from all BOB Branches and on the following websites:

www.bankbahamas.com
www.lenocorporate.com

